

Investor Alert

Executive Summary
Trivello Energy Corp.
TSX-V "TRV"

Investment Highlights

- Working Interest in 3 sections (1974 Acres) of land in northern BC's Horn River region.
- Initial tests by independent third party indicate "above average" results
- 51-101 Prospective Resource Report completed
- Two wells drilled on the property (plus a third historical well)
- Horn River region may contain the largest shale gas reserves in North America
- New technology is making shale gas extraction viable
- Land lease sales in area at record high prices
- Major players have acquired all land surrounding Trivello
- Pipeline infrastructure readily available and within 1 km
- Existing oil production in Alberta



“ The Horn River Basin may be the largest shale gas play in North America. ”

Arndt Roehlig,
President, Trivello Energy Corp

Trivello Energy is an Early Player in Horn River Shale Gas Play

Massive Potential Gas Reserves in Horn River Basin have led to a “land rush” by exploration companies, and resulted in billions of dollars in land lease sales.

CALGARY—TRIVELLO ENERGY CORP. (TSX-V = TRV), a junior oil and gas exploration company, is following the plans of a number of major producers to work the massive new reserves of natural gas being uncovered in northeast British Columbia's Horn River region - the largest shale gas play in Canada and potentially the largest in North America. The Horn river region could contain as much as 50 trillion cubic feet of natural gas according international consulting firm Wood MacKenzie, with some estimates as high as 100 trillion cubic feet.

Trivello is a 10% working interest owner of PNG Lease 44104 consisting of 3 sections of land (1974 acres) located on the southeast edge of the Horn River Basin in northern BC. While most oil and gas companies are acquiring land leases in northern BC, Trivello et al has an advanced program and has com-

pleted two wells on the property. In January 2008, Trivello announced completion of drilling operation on the second well on the Lucy property. This completed vertical well was cased due to encountering significant gas shows in the Muskwa formation plus having a formation thickness of approximately 60 meters.

In April, the Company announced the receipt of the first lab results from an independent Calgary based geological firm, with an Average organic Content (TOC) for the Gas Test Well in the Muskwa valued at 3.68% with peaks of 5.7%. These results are considered “above average” according to a report published by the



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EYE ON SHALE GAS

Technology Trends

Shales gas has been considered a fringe resource for over a decade, however, new techniques such as multi-fracturing technology where a series of explosions are set off along the length of a horizontal well, opening up fissures in the shale—are unlocking the vast reserves tightly held in such formations, causing companies to flock to areas like the Horn River region.

Record B.C. Land Sales

2007 Land Sales totaled over \$1.2 Billion in sales for the BC Government. As of September 2008, land sales have exceeded \$2.2 Billion, with most sales in the NEBC shale gas potential.

Horn River Basin

The Ministry of Energy, Mines Petroleum Resources and other independent reports estimate potential recoverable resource of between 60-85 Billion cubic feet per section of land. Trivello Energy Corp. has a working interest in 3 sections of land (1974 Acres) in the Horn River region. For more information on the Horn River basin visit the ministry site at: www.gov.bc.ca/empr/

Shares issued & outstanding
~ 63.5 M



“ We believe the Lucy property will be a major asset for our company. ”

Arndt Roehlig,
President, Trivello Energy Corp



Government of British Columbia's Ministry of Energy and Mines Oil and Gas Division, the Maximum TOC measured in this study is 5.90% with an average of 3.1%.

Subsequently, in June the Company announced results of an independent prospective resource report which indicated a potential resource of up to 144 Billion cubic feet of gas (high case) with a potential net to Trivello of 14.4 Bcf (high case). As a result of these positive results an application was filed with the BC Oil and Gas Commission to extend the lease in the experimental scheme format.

Trivello et al is finalizing details on a

campaign to delineate the potential reserves further. For Q4 2008, the proposed work commitments for the license will include perforation of the Muskwa Intervals, perform a vertical staged share fracture treatment, test and evaluate pressures and production and if economic, equip and tie in well to pipeline. Engineering plans have already been completed for the pipeline tie-in on existing pipelines that cross the Lucy property.

The proposed work program would allow for early production into a pipeline in order to monitor long term deliverability rates and pressures of the horizontal and vertical wells on the periphery of the Horn River Basin. These results would be some of the first commercial production results for a Horn River Basin Shale gas project.

Prospective Resource Report (NI 51-101)

Lucy (1,974 acres)	Low	Medium	High
Total	48 BCF	96 BCF	144 BCF
Trivello Interest	4.8 BCF	9.67 BCF	14.4 BCF

Source: Chapman Petroleum Engineering. Complete report available at www.sedar.com



Trivello Energy Corp. is a junior oil and gas exploration and development company focused on creating a portfolio of Canadian assets that offer production opportunities and asset growth through exploration.

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